

CFE AWARDS PROJECTS UNDER THE MIXED DEVELOPMENT SCHEME, AND SENER EXTENDS DEADLINES FOR THE SECOND CALL FOR GENERATION PERMITS

A. Award of Mixed Development Projects from the First Call

On February 6, 2026, the Federal Electricity Commission (the “**CFE**”) and the Ministry of Energy (“**SENER**”) published the First Call for Mixed Development Schemes (the “**First Call**”). The First Call for proposals aimed at the development, financing, construction, operation, and maintenance of renewable energy projects under the Mixed Investment model to meet certain capacity requirements in different regions of the country. In that context, on June 5, 2026, the CFE issued the corresponding award decision, through which it awarded a total of 37 projects to 31 private-sector developers.

For further reference, an informative table is provided below¹ containing a list of the projects that were awarded.

Developer	Project
North	
Freeman Energy	CFV LAS GARZAS
East	
Eirene Energy Developments and Solutions	Cerro Colorado Solar Plant
Solar Energía Tres Hermanos	Solar Energía Tres Hermanos
Baja California	
Family Energy	CFV Quasara
San Luis Río Colorado Engineering	Solitario
SQ Infrastructure	San Simón Solar
Baja California Sur	
Aselco Electric	El Palmar
Aselco Electric	La Pasión
ZML Desarrolladora MX	Álvaro Obregón
West	
Atlántica Renewable Power Mexico	Fresnillo (Atocha PV)
Elawan Wind Mexico III	San Pedro Solar
Selka Power Plant 1	Selka Power Plant 1
Northwest	
Sol de Sonora	Sol de Sonora 70
Cimarrón Solar	Cimarrón Solar
Sunora	Sunora

1. Information obtained from the CFE's Tender Tracking Portal. The developers and projects listed in this table were identified based on the public information available on that portal at the time of its preparation. However, the formalization of the awards is subject to the signing of the corresponding Joint Investment Agreements; therefore, the information presented here may be subject to change once the process is concluded.

Developer	Project
La Poza Solar	La Poza Solar
PSFV Don Humberto	Don Humberto
Peninsular	
Aselco Electric	Tikinmul
Cubico Mexico	Kiin Renewable Energy Solar Park (Tekax)
Cubico Mexico	Mexico Three Renewable Energy PV Park (Hecelchakán)
Cubico Mexico	Saas Renewable Energy PV Park (Peto)
Maya Pheasant	The Sunflowers
Francisco Javier Abejaro Serrano	PV Sandom Solar
Francisco Javier Abejaro Serrano	PV Moquel Solar
Atlántica Renewable Power Mexico	Dalia 3 PV (Castamay)
Global Solar America 3	Global Solar 3 Campeche 100 MW
Arce Energy Developments and Solutions	Haab Kiin Solar Plant
Northeast	
Cubico Mexico	Tamaulipas Renewable Energy PV Park
Cubico Mexico	El Mezquite Clean Energy
Thermion Energy	Santa Gertrudis
Thermion Energy	El Guajillo
Terralia Energy and Agriculture	El Chorro
Delaro	Delaro
Energieo Los Molinos	Energieo Los Molinos
Reynosa Wind Company	Montecristo
GP Renewables de México	Northeast Region Wind Project
Bella Unión Wind	Bella Unión Wind

The CFE rejected a total of 46 projects following the corresponding technical and financial evaluation. According to the rulings issued by the CFE, the proposals were rejected due to lack of bids, transmission grid saturation, technical unfeasibility, and financial non-compliance. Additionally, the CFE determined that these bids did not guarantee the best economic terms for the State, as they projected “Internal Rates of Return” between 14% and 16%, with monomeric prices significantly exceeding regional reference values.

B. Updated Timeline for the Second Call for Bids

On May 11, 2026, SENER published in the Official Gazette of the Federation (“**DOF**”), the “*Second Call for Priority Consideration of Applications for Electricity Generation Permits and Interconnection to the National Electric System, in Line with Binding Planning*” (the “**Second Call**”), whose objectives, scope, and specifications can be found [here](#).

Subsequently, on June 8, 2026, SENER published in the DOF the “*Agreement Issuing the Amendment to the Second Call for Priority Consideration of Applications for Electricity Generation Permits and Interconnection to the National Electric System, in Line with Binding Planning*” (the “**Amendment to the Second Call**”). This represents the second extension of the timeline.

The Amendment to the Second Call establishes a revised timeline for certain stages of the procedure, including the resolution of objections, the release of interconnection study results, the acceptance of Interconnection Works and Reinforcement Works, and the issuance of generation permits by the National Energy Commission (“**CNE**”). The updated schedule is set forth below:

<u>Dates</u>	<u>Stages</u>	<u>General Description</u>
June 11–19	Objections by CENACE.	Review of the interconnection study request and, if applicable, addressing the recommendations made by CENACE.
June 22–23	Determination of payments for interconnection studies.	Notification by CENACE of the amounts to be paid for studies or the revalidation of previous studies.
June 24 to July 3	Payment for interconnection studies.	Confirmation of payment made for interconnection studies.
July 6 to August 6	Submission of the application for an electricity generation permit.	Formal submission of the application for an electricity generation permit to the CNE through the OPE.
August 7–13	Review of requirements and notification of conditions by the CNE.	Review and verification of submitted documents and information, and issuance of conditions by the CNE.
August 14–21	Addressing the conditions notified by the CNE.	Submission of supplementary information and documentation to address the CNE's objections.
August 24	Notification of costs for reinforcement and interconnection works.	Communication of study results and costs for interconnection and reinforcement works by CENACE.
August 25 to September 2	Express acceptance of the cost of the Interconnection Works and Reinforcement Works.	Express acceptance of the costs and works determined by CENACE through the Works Acceptance Form.
September 3–9	Reevaluation of results for Interconnection Works and Reinforcement Works.	Exceptional reevaluation of the results of the studies and costs of the works due to withdrawals or other adjustments.
September 10–11	Express acceptance of the cost of the redefined Interconnection Works and Reinforcement Works.	Express and irrevocable confirmation of the costs and works determined by CENACE using the Works Acceptance Form.
September 14–18	Evaluation of technical studies and binding planning criteria.	Technical evaluation of the projects in accordance with the binding planning criteria.
September 21–22	Review and approval of permits by the CNE Technical Committee.	Review and, where applicable, approval of permits by the CNE Technical Committee.
September 23	Publication of the results of the Second Call for Proposals.	Official publication of the results of the Second Call for Proposals.
September 24	Notification of permits approved under the Second Call.	Notification via the OPE of permits granted to applicants.

At Von Wobeser y Sierra, we are here to assist you in analyzing and implementing the changes resulting from the Amendment to the Second Call. If you require additional information, please do not hesitate to contact our partners and associates who are experts in this field.

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